Global hub airports and its multiplier function for economic growth and competition of metropolitan areas

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Frankfurt Airport – a growing city with more space and a cutting edge infrastructure

Frankfurt Airport 2020
The new Pier A-Plus introduces a design that puts the passengers first
Prepared for the future: Frankfurt Airport with more capacity and increased punctuality
The Squaire: An architectural landmark with an innovative NEW WORK CITY concept
Gateway Gardens: An exciting international business location with a recreation factor
Mönchhof: The largest contiguous logistics site in the Rhine-Main area
Intermodal transport of Frankfurt Airport sets standards worldwide

Long-distance railway station:
– 174 ICE-train services per day
– 380,000 flight passengers per month
– 56 minutes travel time to Cologne
– 73 minutes to Stuttgart

Regional train station:
– 223 train services per day
– 213,000 flight passengers per month
– 10 minutes travel time to Frankfurt main station

Road:
– 40% of passengers arrive by car
– 18% by taxi
– 5% with a rented car
– Nearly 14,000 public parking spaces at the airport
**FRA’s exceptional connectivity not only benefits passengers, but also the economy and prosperity of the region**

- Infrastructure is one of the main **competitive factors** for the region’s economy
- FRA’s **connectivity ensures**: international companies and innovation centers are located in the region, the exchange of goods (freight), business for hotel industry, tourism and local enterprises, wealth increases, culture and art develops, etc.

108 Airlines fly to 304 Destinations in 108 Countries
With 70% of all intercontinental flights to/from Germany, Frankfurt Airport enables the economic activity of the region…

8.4% of Germany’s GDP is generated here.

**Frankfurt** is:
- A business metropolis with 38 million consumers within a radius of 200 km
- A banking center with over 330 financial institutions and the seat of the European Central Bank
- A location for many international companies
- Host to over 100 trade shows a year and about 2.3 million visitors from around the world
... and has a strong multiplier function for economic growth for its metropolitan area

90 international companies with approx. 22,000 employees
– like Sanofi (Pharma), France; Celanese (Chemicals), USA; Kuraray (Polymere), Japan; Clariant (Chemicals), Switzerland; New England Biolab (Biotech), USA

The biggest Korean community in Europe with approx. 5,000 employees
– Samsung, Kia, Daewoo, Hyundai, Kumho Tire

International financial institutions
– like European Central Bank, Deutsche Bank, Commerzbank, German Stock Exchange

Lufthansa is the biggest employer in the State of Hesse with approx. 36,000 employees
Deutsche Bahn (German Railway) with approx. 24,000 employees
KPMG moved its European headquarter to Frankfurt Airport, the Squaire
DB Schenker will build its new headquarter at Gateway Gardens
Houses of Frankfurt RheinMain - we focus on our clusters and special regional competencies

Moreover, there are 15 universities and universities of applied sciences with over **192,000 students** and 8 international schools with **5,000 pupils**.
So, what is the success of a metropolitan area with a strong hub airport:

- Higher productivity levels
- Higher employment rates
- Concentration of economic activity
- Hubs for science and innovations
- Convergence of talents and know-how
- Cultural dynamism and diversity
- Higher (public) service levels
- Social cohesion
Thank you very much for your attention!
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